

April-Lynn Levitt, B.Comm, CFP, Partner

With a passion for education and development, Coach, April-Lynn Levitt of The Personal Coach, excels at conducting seminars and workshops in addition to coaching financial advisors. After 24 years in the financial services industry, April has taken on various roles and thrives in each role mainly due to her knowledge of the industry, her resourceful nature and her ability to see opportunities. She is a go-to person for the latest industry news which is due in large part to her love of learning and ability to seek out information.

April has spoken at many financial organizations including Advocis, The Independent Financial Brokers of Canada, Manulife Financial, HUB Financial, and Credential Financial. She is a member of the International Coach Federation and a frequent contributor to Investment Executive and advisor.ca. She coaches her clients through customized one-one coaching so they can recharge their businesses and make their vision a reality.

April previously worked for 10 years with MD Management as a top Financial Consultant and Regional Manager managing over \$1 billion dollars for physicians and their families. Prior to that, she was an independent financial advisor in Vancouver specializing in the professional women's market and grew her practice using seminars for women investors. She started her career in financial services as the Manager of Administration for a securities dealer in Vancouver.

April has a Bachelor of Commerce with Distinction from the University of Alberta, the CFP, and extensive coaching, sales and management training.